### **AGENDA**

### Community Redevelopment Area Advisory Board

Thursday, February 4, 2016 | 3:00 PM – 5:00 PM City Commission Conference Room, City Hall, Third Floor

- A. Overview Midtown Target Areas
- B. Old Business
  - 1. Meeting Minutes dated December 3, 2015
  - 2. Update Oak Street Parking Lot
  - 3. Update Lincoln Square Development
  - 4. Update Bay Street Development
  - 5. Update Federal Building
  - 6. Update Opportunity Space/Marketing CRA Property\*
  - 7. Update TIF Agreement Old vs. New
  - 8. Update Former Salvation Army Site\*
    - i. Project Schedule
    - ii. Sealed Bid
    - iii. Sammy Motors 802 N. Massachusetts Ave
- C. New Business
  - 1. LOIs 820 & 830 N. Massachusetts Ave\*
  - 2. LAMTD Update
  - 3. Parker Street Ministries Extension Request\*
  - 4. Grant Extension Request 119 Hillcrest Street\*
  - 5. Design Assistance Grant Request 1645 Lakeland Hills Blvd\*
  - 6. Façade Grant Request 311 E. Parker St\*
  - 7. Homestead Down Payment Assistance Grant\*
- D. Adjourn

### **NEXT REGULAR MEETING:**

Thursday, March 3, 2016, 3:00 - 5:00 PM - City Commission Conference Room

<sup>\*</sup>action required

### **Neighborhood Stabilization Strategies**

### Paul Diggs Neighborhood Target Area 1

- 1. Work with LPD on a partnership for a community policing plan
- 2. Develop a candidate list for Lincoln Square
- 3. Create and Implement a CRA down payment program for new homesteaders
- 4. Create and Implement a CRA home repair grant program for home owners
- 5. Create and Implement a home repair grant program for landlords
- 6. Construct a sidewalk down Kettles Avenue in 50/50 partnership with the city of Lakeland
- 7. Acquire properties strategically to enhance Lincoln Square and remove blight
- 8. Work on the complex matter of uncertain title issues.
- 9. Transfer alley ownership to private owners with contiguous property

### John Cox Neighborhood Target Area 2

- 1. Work with LPD on a partnership for a community policing plan
- 2. Use redevelopment incentives to improve, remove or acquire the hotels and/or below standard multifamily housing.
- 3. Develop a plan for optimal use of the CRA owned block

### North Wire Lake Neighborhood Target Area 3

- 1. Limit the expansion and externalities of homelessness.
- 2. Work with LPD on a partnership for a community policing plan
- 3. Implement the CRA down payment grant to increase home ownership.
- 4. Implement CRA home repair grant program to encourage neighborhood stabilization.
- 5. Implement the home repair grant for landlords.
- 6. Enhance pedestrian connectivity to the rest of the city.

### Parker Street Neighborhood Target Area 4

- 1. Limit the expansion and externalities of homelessness.
- 2. Work with LPD on a partnership for a community policing plan
- 3. Continue ongoing leasing efforts at Mass Market and strategic marketing efforts to promote the project highlighting its proximity to Downtown. Continue the investment in the area through incentive programs to further improve the entrance to Downtown
- 4. Explore acquisition opportunities near and around Mass Market
- 5. Encourage commercial property owners on façade design and facade improvement grants
- 6. Implement the CRA down payment program for new homesteaders
- 7. Implement the CRA home repair grant for home owners
- 8. Implement the home repair grant for landlords.

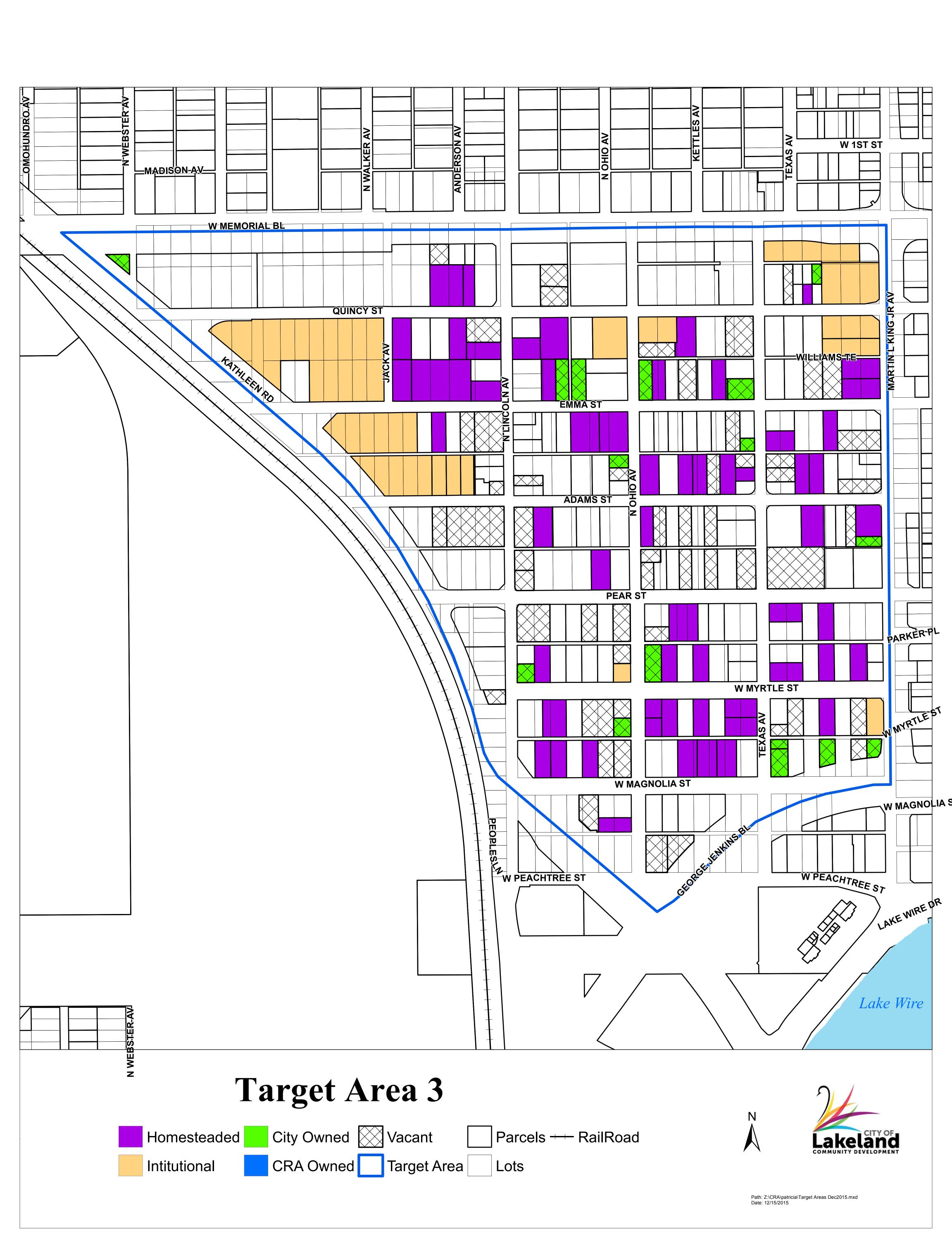
### **All Neighborhoods**

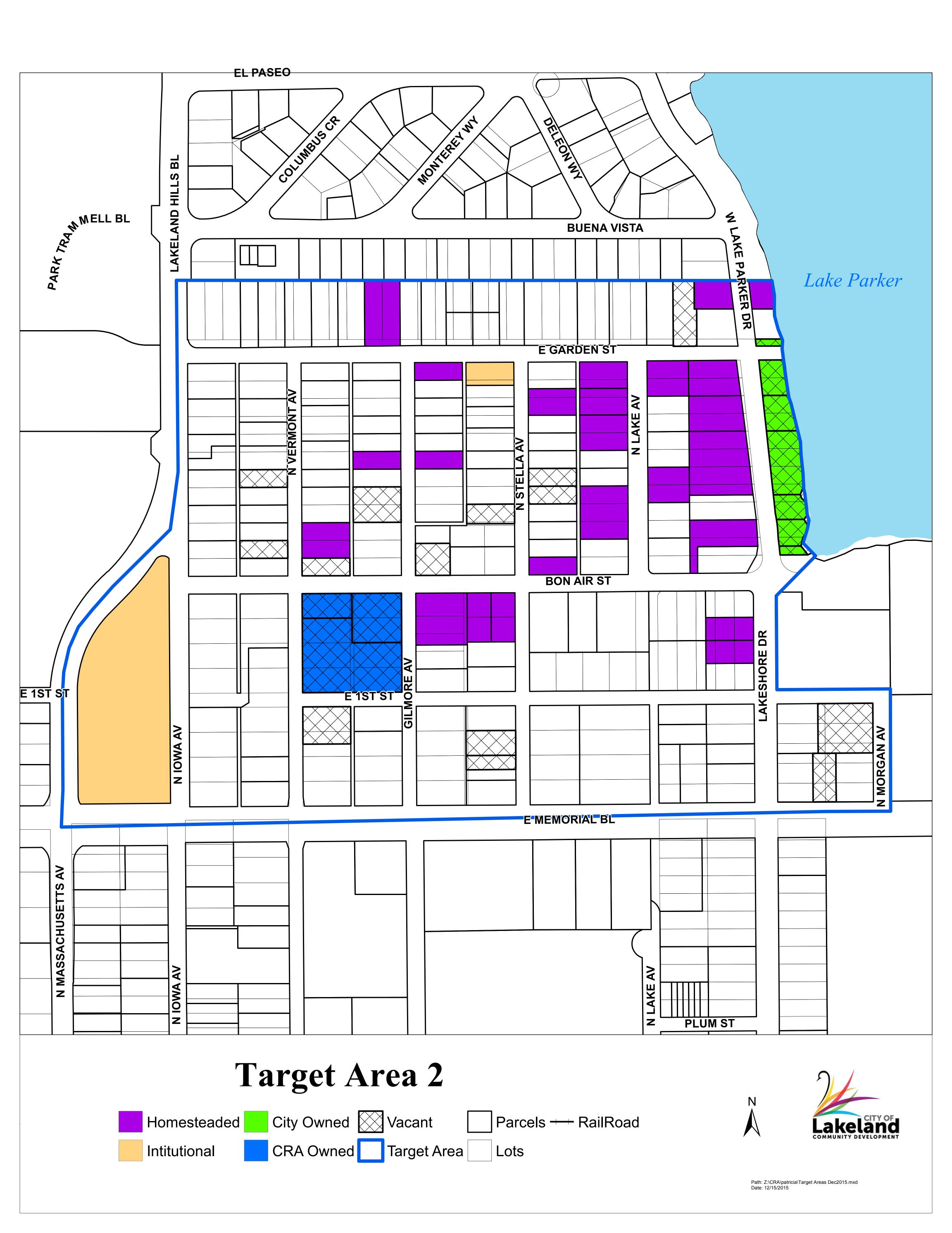
- 1. Continue to ask the Community Outreach staff for neighborhood perspectives
- 2. Encourage collaborations with groups that will help assist with strategies above
- 3. Ongoing collaboration with LPD
- 4. Encourage landlord training
- 5. Collaborate with LPD on its SWAN program, landlord registration and training in an effort to reduce criminal activity operating out of rental properties.

### **In Progress**

- 1. Sidewalks on Kettles letters of support being submitted; sidewalk request will be evaluated by Public Works in February.
- 2. Police Department to submit suggestions on special police tactics for these neighborhoods
- 3. Research being conducted on other cities' landlord training; meeting with LPD representative on Landlord training
- 4. Police have been asked to refine statistics and include statistics for neighborhoods that are not blighted
- 5. Working on the success of the N. Massachusetts development corridor









Community Redevelopment Area Advisory Board Meeting Minutes Thursday, December 3, 2015 3:00 – 5:00 PM City Commission Conference Room, City Hall

### **MEETING MINUTES**

Board Members: Cliff Wiley, Brian Goding, Ben Mundy, Cory Petcoff, Pastor Eddie Lake, Commissioner

Jim Malless, Zelda Abram, Todd Baylis, Dr. Sylinda Fulse, Dean Boring

Absent: Earl Johnson

Staff: Celeste Deardorff, Judith Keller, Patricia Hendler

Guests: Christopher Guinn, Barry Friedman

### **Packets**

Meeting Minutes dated November 5, 2015

- CIP's Dixieland, Midtown, and Downtown
- Salvation Army Site Revised Site Plan
- Tax Increment Financing Program Proposed Revision
- Memo Proposed Changes to CRA Incentive Programs
- TIF Application 933 E. Lemon Street

### **Handouts**

• Revised Site Plan - Lincoln Square Redevelopment

### Discussion

Chairman Petcoff asked Advisory Board members for feedback on the East Main Street District presentation by Tindale-Oliver at last month's meeting. Todd Baylis suggested that there be investment in streetscape/lighting/branding of area that would identify and set the area apart and enhance pride of ownership for those businesses already in the district while also drawing new business/ownership. Cory Petcoff suggested that the CRA should seek out a catalyst artisan/maker to relocate into the area and provide significant incentives to bring such a business. Several possible artisans already in the Polk County/Lakeland area were mentioned. The relocation of KrapArt to 938 E. Main Street was identified as a good beginning of the type of businesses the CRA is interested in bringing to the area. Commissioner Malless suggested that Staff look into the benefits of streetscape in terms of increasing pedestrian safety and what infrastructure improvements bring the most value when branding a district. All agreed that a sign identifying the entryway into the area coming across Main Street from Downtown be a focus. The Dixieland sign was identified as an example of the kind of signature piece being sought. Celeste Deardorff suggested that there be a contest to design the sign and Advisory Board members agreed that would be a good idea and that a local artisan be engaged to build the sign. Staff will begin this project. The comments from today's discussion will be given to Tindale Oliver to include in the final written report which is expected to be delivered by mid December.

### **Old Business**

### Meeting Minutes dated November 5, 2015

Minutes were approved as submitted.

### **Update Oak Street Parking Lot**

Staff reported that work is scheduled to begin within the next week and the additional spaces should be finished by end of January. The project has gone smoothly and that is due in great part to lots of help from City Departments which touch the construction such as Lakeland Electric, Water Utilities, Public Works, etc.

1. approved:

### **Update Former Salvation Army Site**

Staff reported that the Your Pro Kitchen and the apartment building leases have both been signed. The revised site plan was reviewed and discussed. Advisory Board members agreed that the additional parking for the apartments upon demolition of the Halo Building was a good idea for the present ability to lease the apartments, that future value of the apartment building would also be enhanced, and the additional greenspace would be a positive outcome upon demolition of the building. Staff has provided purchasing with a package for putting the abatement/demo of the Halo Building out to bid. Cliff Wiley suggested that parking lot lighting would be very important for the project which met with full Advisory Board support. He also suggested that the property owner on the southeast corner of the block be approached regarding a right of first refusal or option to purchase. The owner has been approached in years past but was uninterested in selling at a market price. Staff will approach the owner to see if there is any interest in selling the property or giving a right of first refusal. Dean Boring suggested that the Advisory Board have a tour of the buildings at a future meeting. Staff will work on arranging for a tour during a future Advisory Board meeting. Staff reviewed the time line for the entire construction project which is to put the job out to sealed bid as soon as December 18 and award no later than late January with construction to start in February. Sealed Bid will be awarded based on contractor experience and ability to get the job done in a timely manner. Low price will not necessarily be the deciding factor.

### Update Lincoln Square Development

Staff reviewed the new site plan which came about as a result of meeting with the Planning Department Staff who suggested that the previous plan was suburban in feel. The new site plan preserves the street grid with no interior facing houses. Dean Boring made a motion to approve the revised site plan and authorize Staff to move forward with the project. Commissioner Malless seconded the motion which passed unanimously. A SWFMD pre-application will be submitted prior to December 31 which is the deadline for this site to keep credits from the previous use which had much more non-permeable surface than the new sub-division plan. Staff has prepared a City initiated zoning change for the property to RA4 (Single Family) which is also necessary to move forward with the redevelopment as proposed.

### **Update Bay Street Development**

Bay Street construction has begun. Construction fencing has gone up, the site has been cleared, and a groundbreaking ceremony is scheduled for December 9 at 5 PM. Advisory Board members are encouraged to attend.

### **New Business**

### TIF Incentive Program Revision

Staff reviewed the memo outlining the revised TIF Incentive Program. Changes include new goals for Downtown and the inclusion of Midtown area with newly established goals for eligible properties there. The major change is that the reimbursable increase in increment produced by a project will be limited to 50% of the first year's increment and that same amount once calculated will be paid out each year for five years total. There was discussion about the confusing definition of the "base year" which is used to calculate the increase in increment produced by the property redevelopment. Commissioner Malless suggested that the base year be the year in which the TIF Incentive application is made and that the first year of TIF reimbursement be the year in which the property has been reassessed based on the completed improvement. Staff will bring an example of that calculation with a comparison to the previous method of calculation to the next Advisory Board Meeting. Pastor Lake moved approval of the revised TIF Program including additional program goals for both Downtown and Midtown and with the changed definition of base year to the year of TIF Incentive Application. Brian Goding seconded the motion. Approval was unanimous.

### Façade Improvement Programs Revision

Staff reviewed the proposed revision to the Façade Improvement Grant disallowing transfer of property to nonprofit (non-taxable) ownership after a grant has been awarded. The City Attorney's office proposed two ways in which this could be handled: 1) making the grant in the form of a loan which would become a lien due and payable upon such sale or 2) reimbursing the amount of the grant over time provided no sale to a non-profit has occurred. After some discussion it was agreed that both of these options were too onerous

2. approved:

for property owners and difficult to administer. Commissioner Malless suggested that the Grant program material state that in the event of a sale to a non-profit occurring within five years of the grant award, the unamortized amount of the grant would be subject to reimbursement by the Grantee. Although this would not be a lien, it would be in the program information. Advisory Board directed Staff to bring proposed language for the Grant materials to the next Advisory Board meeting.

### TIF Incentive Request 933 E. Lemon Street

Staff reviewed the TIF Incentive application submitted by Todd Baylis, President, Qgiv, Inc. and recommended approval of the application. There was discussion regarding this project being an excellent link between the Downtown Garden District and the East Main District in Midtown. The creation of over 10,000 SF of office using previously vacant retail space and eventually bringing as many as 80-100 employees into the area were also cited as reasons for approval. Commissioner Malless made a motion to approve the TIF Incentive application for 933 E. Lemon Street. The motion was seconded by Dean Boring. Todd Baylis abstained from the vote. The motion passed unanimously. Staff will prepare a Developer Agreement - Tax Increment Benefits for approval by the City Commission.

### 801 N. Massachusetts Avenue

Staff reported that Mary Raines, owner of 801 N. Massachusetts Avenue, had called to ask if the CRA would be interested in purchasing her property at the corner of Parker Street and Massachusetts Avenue. The building housed her reupholstering business, but this is no longer active. The site comprises the entire block front on Parker Street between Massachusetts and Iowa Avenues. Staff has explained to Ms. Raines that the CRA would pay no more than the value as established by an appraisal. Based on the assumption that the current Assessed Valuation of \$71,846 is in the neighborhood of 80% of market value, Ms. Raines said she would be willing to sell for a number in that range. Commissioner Malless made a motion to authorize Staff to order an appraisal of the property. Pastor Lake seconded the motion which passed unanimously.

### Other

Staff displayed the Florida Redevelopment Association Outstanding Rehabilitation, Renovation, or Reuse Project Award received by the LCRA for their participation in the renovation of the Tax Collector's Office at 916 N. Massachusetts Avenue. The Award Ceremony took place at the 2015 FRA Annual Conference which was also attended by Joe G. Tedder, Polk County Tax Collector. Staff played the video produced by the City's Communications Department for the conference.

Adjourned at 4:20 PM.

Next Meeting,	Thursday, Janua	ary 7, 2015, 3 PN	I, City Commiss	sion Conference Room
			•	
			. <u></u>	
	Cory Petcoff, C	hairman	Date	

3. approved:

# DIXIELAND COMMUNITY REDEVELOPMENT AREA CAPITAL IMPROVEMENT PLAN

	ADJUSTED 2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
	BUDGET	PROPOSED	PROJECTED								
REVENUES:											
Tax Increment	166,012	179,445	183,000	187,000	191,000	195,000	199,000	203,000	207,000	211,000	215.000
Interest Income	15,800	15,800	9,400	2,700	3,300	4,300	5,300	6,300	7,300	8,300	9,300
Unappropriated Surplus	541,399	82,059	27,130	12,061	6,693	(3,074)	(5,841)	(28,606)	(31,370)	(44,133)	(46,895)
TOTAL REVENUES	723,211	277,304	219,530	201,761	203,993	196,226	198,459	180,694	182,930	175,167	177,405
EXPENSES:											
Corridor Enhancements:											
Small Project Assistance	156,375	90,000	20,000	20,000	20,000	10,000	10,000	10,000	10,000	10,000	10.000
Parking and Access Program		0	0	0	0	0	0	0	0	0	0
Redevelopment Plan Update		0	0	0	0	0	0	0	0	40,000	40.000
Medians & Gateway Features - Const			0	0	0	0	0	0	0	0	0
Alley Improvements	358,034	0	40,000	20,000	20,000	20,000	20,000	0	0	0	0
SFLA Test Projects		0	0	0	0	0	0	0	0	0	
SFLA Corridor Improvements	91,429	80,000	50,000	50,000	50,000	50,000	50,000	20,000	50,000	0	
Miscellaneous:											
Landscape & Maintenance by Others	1,000	1,000	1,030	1,061	1,093	1,126	1,159	1,194	1,230	1,267	1.305
Operating Expenses	103,711	97,102	000'66	101,000	103,000	105,000	107,000	109,000	111,000	113,000	115,000
Annual Report	852	5,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	5.000
Enhancements	0	0	0	0	0	0	0	0	0	0	0
Publications and Promotions	9,208	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500
Alley Maintenance	2,602	1,702	2,000	2,200	2,400	2,600	2,800	3,000	3,200	3,400	3,600
TOTAL EXPENSES	723,211	277,304	219,530	201,761	203,993	196,226	198,459	180,694	182,930	175,167	177,405
UNAPPROPRIATED SURPLUS:											
Beginning Balance	713,970	172,571	90,512	63,382	51,321	41,628	44,703	50,543	79,149	110,520	154,653
Sources / (Uses)	(541,399)	(82,059)	(27,130)	(12,061)	(9,693)	3,074	5,841	28,606	31,370	44,133	46,895
Ending Balance	172,571	90,512	63,382	51,321	41,628	44,703	50,543	79,149	110,520	154,653	201,548

# DOWNTOWN COMMUNITY REDEVELOPMENT AREA CAPITAL IMPROVEMENT PLAN

	C     C										
	ADJUSTED		!								
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
	BUDGET	PROPOSED	PROJECTED								
REVENUES:											
Tax Increment Revenues	886'206	985,252	1,025,000	1,066,000	1,087,000	1,109,000	1,131,000	1,154,000	1,177,000	1,201,000	1,225,000
City Subsidy	40,000										
Investment Income	24,927	10,048	9,316	9,256	968'6	11,463	13,833	17,239	21,562	26,838	28,180
Misc. Revenues	67,101	14,280									
Unappropriated Surplus	305,996	48,214	(22,611)	2,415	(21,202)	(46,687)	(72,915)	(101,117)	(131,172)	(964,341)	(991,281)
TOTAL REVENUES	1,346,012	1,057,794	1,011,705	1,077,671	1,075,694	1,073,776	1,071,918	1,070,122	1,067,390	263,497	261,899
EXPENSES:											
Debt Service :											
Downtown Streetscape Loan (Paid 2015)	59,878										
Lake Mirror Park (Paid 2016)	350,000										
Debt Service-Residential Redevelopment	802,228	802,228	802,228	802,228	802,228	802,228	802,228	802,228	802,228		
Miscellaneous Projects:											
Residential Redevelopment-Land Acquisition	320										
Mowing	22,056	10,300	10,403	10,507	10,612	10,718	10,825	10,934	11,043	11,153	11,265
Oak Street Parking - Phase I	30,000	10,000	12,000	14,000	16,000	18,000	20,000	22,000	24,000	26,000	28,000
Oak Street Parking - Phase II		115,000									
Operating:											
Tax Increment Refunds	22,000	000'09	125,000	187,000	181,000	175,000	169,000	163,000	156,000	150,000	144,000
Annual Audit/Reporting Requirements	4,500	4,800	4,944	5,092	5,245	5,402	5,565	5,731	5,903	080'9	6,263
Other Operating Expenses		55,466	57,130	58,844	609'09	62,427	64,300	66,229	68,216	70,263	72,371
Saturday Garbage Collection	17,000										
Bay Street	5,000										
			1			0 0-0				107	
TOTAL EXPENSES	1,346,012	1,057,794	1,011,705	1,077,671	1,075,694	1,073,776	1,071,918	1,070,122	1,067,390	263,497	261,899

### UNAPPROPRIATED SURPLUS:

ONATTROTRIALED SORTEOS.											
Beginning Balance	493,081	187,085	138,871	161,482	159,067	180,268	226,956	299,871	400,988	532,159	1,496,500
Sources/(Uses)	(302,996)	(48,214)	22,611	(2,415)	21,202	46,687	72,915	101,117	131,172	964,341	991,281
Ending Balance	187,085	138,871	161,482	159,067	180,268	226,956	299,871	400,988	532,159	1,496,500	2,487,782

## MID-TOWN COMMUNITY REDEVELOPMENT AREA CAPITAL IMPROVEMENT PLAN

	ADJUSTED 2015 BUDGET	2016 PROJECTED	2017 PROJECTED	2018 PROJECTED	2019 PROJECTED	2020 PROJECTED	2021 PROJECTED	2022 PROJECTED	2023 PROJECTED	2024 PROJECTED	2025 PROJECTED
KEVENUES:	4 010 000	0,012	0000000	000000	000						
lax increment	1,656,923	2,174,949	2,218,000	2,262,000	2,307,000	2,353,000	2,4	2,448,000	2,497,000	2,547,000	2,598,000
Suming Lond Sala Deceado	350,000	138,000	000,17	78,000	26,000	26,000	32,000	38,000	36,000	48,000	47,000
Posidential Redevelopment - Rental Income	21 685	000 00									
Misc. Revenues	17 249	20,000						147 580			
Unappropriated Surplus	2,282,130	2,880,687	1,762,495	1,124,215	39,305	6,778	(235,356)	(219,666)	45,602	(301,282)	14,277
TOTAL REVENUES	5,223,570	5,213,636	4,051,495	3,414,215	2,372,305	2,385,778	2,199,644	2,413,914	2,578,602	2,293,718	2,659,277
EXPENSES:											
Neighborhoods:											
Ingraham Avenue Enhancements	7,330	8,400	8,652	8,912	9,179	9,454	9,738	10,030	10,331	10,641	10,960
Northeast Neighborhood	650,917	400,000	250,000	250,000	300,000	300,000	300,000	300,000	350,000	350,000	350,000
Northwest Noighborhood	000000	000	000	000	000	000 000	000	300,000	300,000	000	350,000
Brinnell Parkway (Memorial to 10th Street)	000,000	50,000	000,000	000,000	200,000	200,000	300,000	300,000	320,000	320,000	320,000
Brunnell Parkway (W. Parker St to Memorial)	50,000	200									
Landscape US 98 - Memorial to 10th Street	11,177	15,600	16,068	16,550	17,047	17,558	18,085	18.627	19.186	19.762	20.354
Landscape US 98 - Griffin to 10th Street	10,882	15,600	16,068	16,550	17,047	17,558	18,085	18.627	19.186	19.762	20.354
Landscape Parker Street	4,520	8,400	8,652	8,912	9,179	9,454	9,738	10,030	10.331	10.641	10.960
Landscapte Intown By-Pass	2,275										
Lincoln Avenue Sidewalk	405										
Providence Rd W. 10th St. to Griffin Road	350,000	350,000									
Landscape Intown Bypass		8,400	8,652	8,912	9,179	9,454	9,738	10,030	10,331	10,641	10,960
MLK - (Memorial to 10th Street)	235	8,400	8,652	8,912	9,179	9,454	9,738	10,030	10,331	10,641	10,960
Other Pedestrian Enhancements	35,000										
820 N. Massachusetts Ave	164,195										
E. Main Street Landscaping Maintenance	11,092	12,500	12,875	13,261	13,659	14,069	14,491	14,926	15,373	15,835	16,310
E Main Street Connector	27 060										
L. Mail Order Collifector	20,000										
Lake begin Ermancements	20,000	000	000			3					
W. Lake Parker/Lakeshore Irail Improvements	340,273	350,000	320,000								
Design Visia Itali	20,176										
Citrus Connection Services (I AMTD Agreement)	40,000	155,000	155,000	466,000							
Memorial Blvd	660.000	800,000	000,006	200,002	550 000	550 000	350 000	350 000	350 000	350 000	350 000
Intown By-Pass	12,750					200		200'000	200,000	200,000	200,000
Miscellaneous:											
Operating Expenses	173,248	295,536	304,402	313,534	322,940	332,628	342,607	352,885	363,472	374,376	385,607
Small Project Assistance	432,500	435,000	350,000	350,000	350,000	350,000	350,000	350,000	400,000	400,000	400,000
Owner-Occupant Acq. & Relocate Program	13,800										
Property Management	30,000	51,000	52,530	53,581	54,652	55,745	56,860	24,997	59,157	60,340	61,547
Affordable Housing	42,500	2,000	2,000	2,000	2,000	2,000	2,000	5,000	5,000	5,000	5,000
Medical District Master Plan	7,787										
Redevelopment of Massachusetts Ave Properties	859,195	750,000	200,000	400,000							
CRA Annual Report	2,616	4,800	4,944	5,092	5,245	5,402	5,565	5,731	5,903	080'9	6,263
East Main Street Master Plan	82,240	200,000	200,000	200,000	400,000	400,000	400,000	300,000	300,000	300,000	300,000
		6				1					
IOIAL EXPENSES	5,223,570	5,213,636	4,051,495	3,414,215	2,372,305	2,385,778	2,199,644	2,413,914	2,578,602	2,293,718	2,659,277
UNAPPROPRIATED SURPLUS:											
Beginning Balance	8,421,972		3,259,155	1,496,660	372,445	333,140	326,362	561,718	781,384	735,782	1,037,063
Sources / (Uses)	(2,282,130)	(2,880,687)	(1,762,495)	(1,124,215)	(39,305)	(6,778)	235,356	219,666	(45,602)	301,282	(14,277)
Ending Balance	6,139,842		1,496,660	372,445	333,140	326,362	561,718	781,384	735,782	1,037,063	1,022,787

Page 1 of 5 **Property Search** 

### Home Page » Return To Search Results

### Parcel Details: 24-28-18-202500-000110

TAX EST PRT CALC TAX BILL TRIM

### **Owners**

100% CHAS P SMITH & ASSOCIATES PA CPA

### **Mailing Address**

Address 1 1509 S FLORIDA AVE STE 1

Address 2

Address 3 **LAKELAND FL 33803-2258** 

### **Site Address**

Address 1 **205 E ORANGE ST** 

Address 2

City **LAKELAND** 

State FL Zip Code 33801

### **Parcel Information**

6666.05

Neighborhood Show Recent Sales in this

Neighborhood

PIERCE HARRY L SUB PB 1 PG 48 Subdivision

Property (DOR) Banks (S&L, Financial Insts.)

Use Code (Code: 2300)

Acreage 1.03

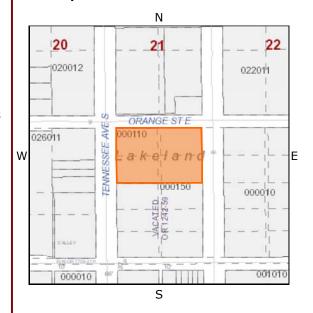
LAKELAND/SWFWMD/LKLD Taxing District MASS/LKLD DDA (Code: 91511)

### **Property Desc**

**DISCLAIMER:** This property description is a condensed version of the original legal description recorded in the public records. It does not include the section, township, range, or the county where the property is located. The property description should not be used when conveying property. The Property Appraiser assumes no responsibility for the consequences of inappropriate uses or interpretations of the property description. No warranties, expressed or implied, are provided for the data herein, its use, or its interpretation.

PIERCE HARRY L SUB PB 1 PG 48 LOTS 11 THRU 14 & ALLEY CLOSED BY COMMISSIONERS BETWEEN LOTS 11 & 12& 13 & 14

### Area Map



### **Recorded Plat**

Visit the Polk County Clerk of Courts website to view the Recorded Plat for this parcel

Note: Some plats are not yet available on the Clerk's website. The site contains images of plats recorded on 01/05/1973 (beginning with book 058 Page 020) or later. For information on Plats recorded before 01/05/1973 (Book 058 Page 019 or less) please contact the Polk County Clerk's Office.

### Mapping Worksheets (plats) for 242818

Mapping Worksheet Info

Section\_242818.pdf

Property Search Page 2 of 5

### **Linked Tangible Personal Property Accounts**

Note: Tangible Personal Property is defined as everything other than real estate that has value by itself. Please click the + plus sign to show the list of TPP accounts linked to this parcel.

### TPP Account(s)

**■** List of Accounts

### **Sales History**

Note: If you wish to obtain a copy of a deed on this parcel click on the blue OR Book/Page number. Doing so will access the Polk County Clerk of the Courts Official Records Search. Click here for a list of the system requirements. Once the document opens click the printer icon to print the document. If the deed does not have a blue link to official records, the deed may not be available through the online records of the Clerk of the Circuit Court. In order to obtain a copy of that deed you will need to contact the Clerk's Indexing Department at 863-534-4516. If the Type Inst is an R it is not available through the Clerk of the Court. To order R type instruments you need to contact the Property Appraiser.

OR Book/Page	Date	Type Inst	Vacant/ Improved	Grantee	Sales Price
09227/00224	04/2014	W	I	CHAS P SMITH & ASSOCIATES PA CPA	\$100
09014/01283	07/2013	W	I	SMITH LUFFMAN GOLOTKO LLC	\$1,150,000
/18845	09/2005	R	I		\$0
1241/0530	08/1969		E		\$100

### **Exemptions**

Note: The drop down menus below provide information on the amount of exemption applied to each taxing district. The HX—first \$25,000 homestead exemption may be allocated to one or more owners. The HB -second \$25,000 amended homestead exemption reflects the name of the first owner only.

**Description** Code % Ownership **Year Name** Value Renew Cd Senior Exemption(Additional Homestead Exemption for Persons 65 and Older): For the 2015 tax year, the allowable total household adjusted gross income received during 2014 could not exceed \$28,448. If your total household adjusted gross income exceeded this limit, YOU MUST NOTIFY THIS OFFICE. Receiving no notification from the qualified senior will be considered a sworn statement, under penalty of perjury, that the income does not exceed the limit. Improperly claiming any exemption could result in a lien against your property. If you would like to receive a notice of renewal electronically, please send us an email at paoffice@polk-county.net with your name, property address, and confirmation of your request.

### **Buildings**

**BUILDING 1 (1510 - CENTRAL BANK)** 

### **Building Characteristics**

Total Under Roof: 25,929 sqft

Living Area (as originally constructed): 23,238 sqft

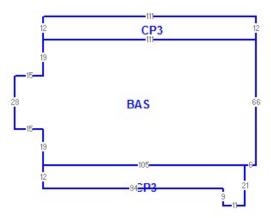
**Actual Year Built: 1972** Effective Year: 1972 Wall Structure: CONCRETE

Element	Units	Information
HEAT CODE		ACP
EXTERIOR WALL		NONE
WALL HEIGHT	10	
LIVING UNITS	1	

**205 E ORANGE ST** 

Property Search Page 3 of 5

Stories 3



### **Building Subareas**

Code	Description	Total
BAS	BASE AREA	23238
CP3	CANOPY 30%	1359
CP3	CANOPY 30%	1332
<b>Total Under Roof</b>		25,929 ft <sup>2</sup>

### **Extra Features (Current)**

LN	Code	Description	BLD	Length	Width	Units	Year Built
1	MAC	ASPHALT	0	0	0	23041	1972
2	CRB	CURB CONC (LIN FT)	0	0	0	400	1972
3	PKB	PARKING BUMPER	0	0	0	24	1972
4	EO3	ELEV 3 STOPS	1	0	0	1	1972

### **PERMITS**

The Polk County Property Appraiser's Office does not issue or maintain permits. Please contact the appropriate permit issuing agency to obtain information. This property is located in the **LAKELAND/SWFWMD/LKLD MASS/LKLD DDA** taxing district. The beginning of the description indicates permit agency (UNINCORP is an abbreviation for Unincorporated **POLK COUNTY**).

### **Land Lines**

LN Land Dscr	Ag/GreenBelt	<b>Land Unit Type</b>	Front	Depth	Units
1 * Commercial/Industrial	N	S	0	0	44880
* for current Future Land Use (7	oning) contact Polk Cou	inty or the Municipality	the narcel	is located	in

NOTICE: All information ABOVE this notice is current (as of Tuesday, January 26, 2016 at 2:18:10 AM). All information BELOW this notice is from the 2015 Tax Roll, except where otherwise noted.

### Value Summary (2015)

Desc	Value
Land Value	\$390,456
Building Value	\$377,118
Misc. Items Value	\$32,601
Land Classified Value	\$0

Property Search Page 4 of 5

Just Market Value	\$800,175
*Cap Differential and Portability	\$0
Agriculture Classification	\$0
Assessed Value	\$800,175
Exempt Value (County)	\$0
Taxable Value (County)	\$800,175

<sup>\*</sup>This property contains a Non Homestead Cap with a differential of \$0.

### Values by District (2015)

	Final Tax	Assessed	Final Assessed		Final Tax	Taxable	_Final
District Description	Rate	Value	Taxes	Exemption	Savings	Value	Taxes
BOARD OF COUNTY COMMISSIONERS	6.781500	\$800,175	\$5,426.39	\$0	\$0.00	\$800,175	\$5,426.39
POLK COUNTY SCHOOL BOARD - STATE	4.901000	\$800,175	\$3,921.66	\$0	\$0.00	\$800,175	\$3,921.66
POLK COUNTY SCHOOL BOARD - LOCAL	2.248000	\$800,175	\$1,798.79	\$0	\$0.00	\$800,175	\$1,798.79
CITY OF LAKELAND	5.564400	\$800,175	\$4,452.49	\$0	\$0.00	\$800,175	\$4,452.49
SOUTHWEST FLA WATER MGMT DIST	0.348800	\$800,175	\$279.10	\$0	\$0.00	\$800,175	\$279.10
LAKELAND DDA	2.000000	\$800,175	\$1,600.35	\$0	\$0.00	\$800,175	\$1,600.35
LAKELAND MASS TRANSIT	0.500000	\$800,175	\$400.09	\$0	\$0.00	\$800,175	\$400.09
		Assessed Taxes:	\$17,878.87	Tax Savings:	\$0.00	Total Taxes:	\$17,878.87

### **Taxes**

Desc	Last Year	2015 Final
Taxing District	LAKELAND/SWFWMD/LKLD MASS/LKLD DDA (Code: 91511)	LAKELAND/SWFWMD/LKLD MASS/LKLD DDA (Code: 91511)
Millage Rate	21.6047	22.3437
Ad Valorem Assessments	\$17,364.65	\$17,878.87
Non-Ad Valorem Assessments	\$0.00	\$0.00
Total Taxes	\$17,364.65	\$17,878.87

Your final tax bill may contain Non-Ad Valorem assessments which may not be reflected on this page, such as assessments for roads, drainage, garbage, fire, lighting, water, sewer, or other governmental services and facilities which may be levied by your county, city or any other special district. Visit the Polk County Tax Collector's site for Tax Bill information related to this account. Use the Property Tax Estimator to estimate taxes for this account.

### **Prior Year Final Values**

### 2014

Land Value	\$390,456.00
Building Value	\$379,322.00
Misc. Items Value	\$33,966.00
Just Value (Market)	\$803,744.00

Page 5 of 5 Property Search

Assessed Value         \$803,744.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$803,744.00           2013         ************************************	SOH Deferred Val	\$0.00
Exempt Value (County)         \$0.00           Taxable Value (County)         \$803,744.00           2013         \$390,456.00           Building Value         \$1,051,095.00           Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           Building Value         \$1,104,509.00           Misc. Items Value         \$1,104,509.00           Misc. Items Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Taxable Value (County)         \$0.00           Taxable Value (County)         \$0.00           Taxable Value (County)         \$0.00           Taxable Value (County)         \$0.00           Taxable Value (Market)         \$1,1558,238.00           Exempt Value (Market)         \$1,185,327.00           Misc. Items Value         \$1,185,327.00           Misc. Items Value         \$1,185,327.00           Misc. Items Value         \$1,185,327.00           Misc. Items Value (Market)         \$0.00           SOH Deferred Val </td <td>Assessed Value</td> <td></td>	Assessed Value	
2013         \$390,456.00           Building Value         \$1,051,095.00           Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (Market)         \$390,456.00           Building Value         \$63,273.00           Misc. Items Value         \$63,273.00           Just Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,558,238.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,558,238.00           Building Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$65,616.00           Just Value (Market)         \$65,816.00           Just Value (Market)         \$65,816.00           Just Value (Market)         \$1,641,599.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,641,599.00 </td <td>Exempt Value (County)</td> <td></td>	Exempt Value (County)	
Land Value         \$390,456.00           Building Value         \$1,051,095.00           Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           Building Value (County)         \$390,456.00           Building Value         \$390,456.00           Building Value         \$63,273.00           Just Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,558,238.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,558,238.00           Duilding Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$65,816.00           Just Value (Market)         \$1,641,599.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,641,599.00           Exempt Value (County)         \$0.00	Taxable Value (County)	\$803,744.00
Land Value         \$390,456.00           Building Value         \$1,051,095.00           Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           Building Value (County)         \$390,456.00           Building Value         \$390,456.00           Building Value         \$63,273.00           Just Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,558,238.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,558,238.00           Duilding Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$65,816.00           Just Value (Market)         \$1,641,599.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,641,599.00           Exempt Value (County)         \$0.00		
Building Value         \$1,051,095.00           Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           Taxable Value (County)         \$1,502,724.00           Building Value         \$390,456.00           Building Value         \$1,104,509.00           Misc. Items Value         \$63,273.00           Just Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Assessed Value (County)         \$0.00           Taxable Value (County)         \$1,558,238.00           Pull         \$0.00           Misc. Items Value (County)         \$1,558,238.00           Pull         \$390,456.00           Building Value (County)         \$390,456.00           Building Value (County)         \$390,456.00           Building Value (Market)         \$390,456.00           Just Value (Market)         \$5,58,16.00           Just Value (Market)         \$1,641,599.00           SOH Deferred Val         \$0.00           Assessed Value <t< td=""><td>2013</td><td></td></t<>	2013	
Misc. Items Value         \$61,173.00           Just Value (Market)         \$1,502,724.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           2012         ************************************		
Just Value (Market)       \$1,502,724.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,502,724.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,502,724.00         2012         Land Value       \$390,456.00         Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$0.00         Building Value       \$1,558,238.00         Building Value       \$1,558,238.00         Building Value (Market)       \$1,558,238.00         Just Value (Market)       \$1,658,60.00         Just Value (Market)       \$5,816.00         Just Value (Market)       \$0.00         Assessed Value       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Building Value	\$1,051,095.00
SOH Deferred Val         \$0.00           Assessed Value         \$1,502,724.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$1,502,724.00           2012           Land Value         \$390,456.00           Building Value         \$390,456.00           Misc. Items Value         \$63,273.00           Just Value (Market)         \$1,558,238.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,558,238.00           Exempt Value (County)         \$0.00           Taxable Value (County)         \$390,456.00           Building Value         \$390,456.00           Building Value         \$390,456.00           Building Value         \$65,816.00           Just Value (Market)         \$1,641,599.00           SOH Deferred Val         \$0.00           Assessed Value         \$1,641,599.00           Exempt Value (County)         \$0.00	Misc. Items Value	\$61,173.00
Assessed Value       \$1,502,724.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,502,724.00         2012       \$1,204,500.00         Building Value       \$390,456.00         Building Value       \$63,273.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         Building Value       \$390,456.00         Building Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Just Value (Market)	\$1,502,724.00
Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,502,724.00         2012       \$390,456.00         Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         Building Value       \$390,456.00         Building Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	SOH Deferred Val	\$0.00
Taxable Value (County)       \$1,502,724.00         2012         Land Value       \$390,456.00         Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Assessed Value	\$1,502,724.00
2012         Land Value       \$390,456.00         Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Exempt Value (County)	\$0.00
Land Value       \$390,456.00         Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011       \$1,258,238.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Taxable Value (County)	\$1,502,724.00
Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	2012	
Building Value       \$1,104,509.00         Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Land Value	\$390,456.00
Misc. Items Value       \$63,273.00         Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011       Land Value         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Building Value	
Just Value (Market)       \$1,558,238.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011         Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00		
SOH Deferred Val       \$0.00         Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Just Value (Market)	
Assessed Value       \$1,558,238.00         Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011       \$390,456.00         Building Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00		
Exempt Value (County)       \$0.00         Taxable Value (County)       \$1,558,238.00         2011       Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	Assessed Value	
Taxable Value (County)       \$1,558,238.00         2011       Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$1,641,599.00         Assessed Value       \$2,000         Exempt Value (County)       \$0.00	Exempt Value (County)	
Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00		
Land Value       \$390,456.00         Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00	2011	
Building Value       \$1,185,327.00         Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00		\$390,456.00
Misc. Items Value       \$65,816.00         Just Value (Market)       \$1,641,599.00         SOH Deferred Val       \$0.00         Assessed Value       \$1,641,599.00         Exempt Value (County)       \$0.00		
Just Value (Market)\$1,641,599.00SOH Deferred Val\$0.00Assessed Value\$1,641,599.00Exempt Value (County)\$0.00	_	
SOH Deferred Val \$0.00 Assessed Value (County) \$1,641,599.00 \$0.00		
Assessed Value (Sounty) \$1,641,599.00 \$0.00		
Exempt Value (County) \$0.00		

### **DISCLAIMER:**

The Polk County Property Appraiser makes every effort to produce and publish the most current and accurate information possible. The PCPA assumes no responsibility for errors in the information and does not guarantee that the data are free from errors or inaccuracies. Similarly the PCPA assumes no responsibility for the consequences of inappropriate uses or interpretations of the data. No warranties, expressed or implied, are provided for the data herein, its use, or its interpretation. Utilization of the search facility indicates understanding and acceptance of this statement by the user.

Last Updated: Tuesday, January 26, 2016 at 2:18:10 AM

Property Search Page 1 of 5

### Home Page » Return To Search Results

### Parcel Details: 24-28-18-203000-019022

TAX EST PRT CALC







### **Owners**

LOPEZ ENRIQUE 100%

### **Mailing Address**

Address 1 7027 WALT WILLIAMS RD

Address 2

Address 3 LAKELAND FL 33809-5621

### **Site Address**

Address 1 802 N MASSACHUSETTS

Address 2

City LAKELAND

State **FL** Zip Code **33801** 

### **Parcel Information**

6666.06

Neighborhood Show Recent Sales in this

Neighborhood

Subdivision SCHIPMANS SURVEY DB G PG

360 361

Property (DOR) Auto Sales/Svc (Dealerships)

Use Code (Code: 2700)

Acreage **0.56** 

Taxing District LAKELAND/SWFWMD/LKLD

MASS (Code: 91510)

### **Property Desc**

**DISCLAIMER:** This property description is a condensed version of the original legal description recorded in the public records. It does not include the section, township, range, or the county where the property is located. The property description should not be used when conveying property. The Property Appraiser assumes no responsibility for the consequences of inappropriate uses or interpretations of the property description. No warranties, expressed or implied, are provided for the data herein, its use, or its interpretation.

SCHIPMANS SURVEY DB G PG 360 361 BLK 19 LOT 2 & LOT 4 LESS R/W FOR LAKELAND IN-TOWN BYPASS AS DESC IN OR 4397 PG 169

### Area Map



### Mapping Worksheets (plats) for 242818

Mapping Worksheet Info

Section 242818.pdf

### **Linked Tangible Personal Property Accounts**

**Note:** Tangible Personal Property is defined as everything other than real estate that has value by itself. Please click the + plus sign to show the list of TPP accounts linked to this parcel.

### **TPP Account(s)**

Property Search Page 2 of 5

### ■ List of Accounts

### **Sales History**

**Note:** If you wish to obtain a copy of a deed on this parcel click on the blue OR Book/Page number. Doing so will access the Polk County Clerk of the Courts Official Records Search. Click here for a list of the system requirements. Once the document opens click the printer icon to print the document. If the deed does not have a blue link to official records, the deed may not be available through the online records of the Clerk of the Circuit Court. In order to obtain a copy of that deed you will need to contact the Clerk's Indexing Department at 863-534-4516. If the Type Inst is an R it is not available through the Clerk of the Court. To order R type instruments you need to contact the Property Appraiser.

OR Book/Page	Date	Type Inst	Vacant/ Improved	Grantee	Sales Price
5938/0620	09/2004	W	V	LOPEZ ENRIQUE	\$137,900
4572/2114	11/2000	W	V	SALYERS MELVIN DARRELL JR	\$140,000
1700/1545	05/1976	W	E		\$100

### **Exemptions**

**Note:** The drop down menus below provide information on the amount of exemption applied to each taxing district. The HX—first \$25,000 homestead exemption may be allocated to one or more owners. The HB –second \$25,000 amended homestead exemption reflects the name of the first owner only.

Code	Description	% Ownership	Renew Cd	Year Name	Value
Senior Exem	nption(Additional Homestead Exemption	for Persons 65 and Older): F	or the 2015 tax year	, the allowable total hou	sehold
adjusted gro	oss income received during 2014 could r	not exceed \$28,448. If your to	otal household adjus	ted gross income exceed	ded this limit,
YOU MUST N	NOTIFY THIS OFFICE. Receiving no noti	fication from the qualified seni	or will be considered	a sworn statement, und	ler penalty of
perjury, that	t the income does not exceed the limit.	Improperly claiming any exem	ption could result in	a lien against your prop	erty. If you
would like to	receive a notice of renewal electronical	lly, please send us an email at	paoffice@polk-count	y.net with your name, p	roperty
address, and	d confirmation of your request.				

### **Buildings**

### **BUILDING 1 (1449 - SERVICE (REPAIR) GARAGE)**

### **Building Characteristics**

Total Under Roof: 2,700 sqft

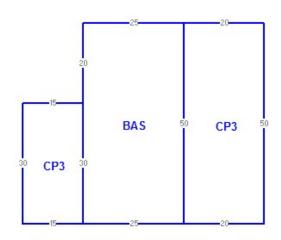
Living Area (as originally constructed): 1,250 sqft

Actual Year Built: 1982 Effective Year: 1990

Wall Structure: WOOD FRAME

Element	Units	Information
HEAT CODE		NA
EXTERIOR WALL		NONE
LIVING UNITS	1	
WALL HEIGHT	20	
Stories	1	

### **802 N MASSACHUSETTS**



### **Building Subareas**

Code	Description	Total
BAS	BASE AREA	1250
CP3	CANOPY 30%	1000

Property Search Page 3 of 5

CP3 CANOPY 30%

Total Under Roof 2,700 ft<sup>2</sup>

450

### **Extra Features (Current)**

LN	Code	Description	BLD	Length	Width	Units	Year Built
1	FEN1	FENCE AVERAGE QUALITY	0	0	0	45	1992
2	FEN1	FENCE AVERAGE QUALITY	0	0	0	145	1992
3	FEN1	FENCE AVERAGE QUALITY	0	0	0	45	1992
4	FEN1	FENCE AVERAGE QUALITY	0	0	0	100	1992

### **PERMITS**

The Polk County Property Appraiser's Office does not issue or maintain permits. Please contact the appropriate permit issuing agency to obtain information. This property is located in the **LAKELAND/SWFWMD/LKLD MASS** taxing district. The beginning of the description indicates permit agency (UNINCORP is an abbreviation for Unincorporated **POLK COUNTY**).

### **Land Lines**

LN Land Dscr	Ag/GreenBelt	Land Unit Type	Front	Depth	Units
1 * Commercial/Industrial	N	S	0	0	4499
2 * Commercial/Industrial	N	S	0	0	19843

<sup>\*</sup> for current Future Land Use (Zoning) contact Polk County or the Municipality the parcel is located in.

NOTICE: All information ABOVE this notice is current (as of Thursday, January 21, 2016 at 2:27:30 AM). All information BELOW this notice is from the 2015 Tax Roll, except where otherwise noted.

### Value Summary (2015)

Land Value \$103,45
Building Value \$15,22
Misc. Items Value \$1,71
Land Classified Value
Just Market Value \$120,39
*Cap Differential and Portability
Agriculture Classification
Assessed Value \$120,39
Exempt Value (County)
Taxable Value (County) \$120,39

<sup>\*</sup>This property contains a Non Homestead Cap with a differential of \$0.

### Values by District (2015)

District Description	Final Tax Rate	Assessed Value	Final Assessed Taxes	Exemption	Final Tax Savings	Taxable Value	Final Taxes
BOARD OF COUNTY COMMISSIONERS	6.781500	\$120,392	\$816.44	\$0	\$0.00	\$120,392	\$816.44
POLK COUNTY SCHOOL BOARD - STATE	4.901000	\$120,392	\$590.04	\$0	\$0.00	\$120,392	\$590.04
POLK COUNTY SCHOOL BOARD - LOCAL	2.248000	\$120,392	\$270.64	\$0	\$0.00	\$120,392	\$270.64

Property Search Page 4 of 5

		Assessed Taxes:	\$2,449.22	Tax Savings:	\$0.00	Total 5	2,449.22
LAKELAND MASS TRANSIT	0.500000	\$120,392	\$60.20	\$0	\$0.00	\$120,392	\$60.20
SOUTHWEST FLA WATER MGMT DIST	0.348800	\$120,392	\$41.99	\$0	\$0.00	\$120,392	\$41.99
CITY OF LAKELAND	5.564400	\$120,392	\$669.91	\$0	\$0.00	\$120,392	\$669.91

### **Taxes**

Desc	Last Year	<b>2015 Final</b>
Taxing District	LAKELAND/SWFWMD/LKLD MASS (Code: 91510)	LAKELAND/SWFWMD/LKLD MASS (Code: 91510)
Millage Rate	19.6047	20.3437
Ad Valorem Assessments	\$2,358.73	\$2,449.22
Non-Ad Valorem Assessments	\$0.00	\$0.00
Total Taxes	\$2,358.73	\$2,449.22

Your final tax bill may contain Non-Ad Valorem assessments which may not be reflected on this page, such as assessments for roads, drainage, garbage, fire, lighting, water, sewer, or other governmental services and facilities which may be levied by your county, city or any other special district. Visit the Polk County Tax Collector's site for Tax Bill information related to this account. Use the Property Tax Estimator to estimate taxes for this account.

### **Prior Year Final Values**

### 2014

2017	
Land Value	\$103,454.00
Building Value	\$15,302.00
Misc. Items Value	\$1,737.00
Just Value (Market)	\$120,493.00
SOH Deferred Val	\$283.00
Assessed Value	\$120,210.00
Exempt Value (County)	\$0.00
Taxable Value (County)	\$120,210.00
2013	
Land Value	\$103,454.00
Building Value	\$16,004,00

 Building Value
 \$16,004.00

 Misc. Items Value
 \$1,756.00

 Just Value (Market)
 \$121,214.00

 SOH Deferred Val
 \$11,932.00

 Assessed Value
 \$109,282.00

 Exempt Value (County)
 \$0.00

 Taxable Value (County)
 \$109,282.00

### 2012

Land Value	\$19,121.00
Building Value	\$16,836.00
Misc. Items Value	\$238.00

Property Search Page 5 of 5

Just Value (Market)	\$36,195.00
SOH Deferred Val	\$14,897.00
Assessed Value	\$21,298.00
Exempt Value (County)	\$0.00
Taxable Value (County)	\$21,298.00
2011	
Land Value	\$19,121.00
Building Value	\$0.00
Misc. Items Value	\$241.00
Just Value (Market)	\$19,362.00
SOH Deferred Val	\$0.00
Assessed Value	\$19,362.00
Exempt Value (County)	\$0.00
Taxable Value (County)	\$19,362.00

### **DISCLAIMER:**

The Polk County Property Appraiser makes every effort to produce and publish the most current and accurate information possible. The PCPA assumes no responsibility for errors in the information and does not guarantee that the data are free from errors or inaccuracies. Similarly the PCPA assumes no responsibility for the consequences of inappropriate uses or interpretations of the data. No warranties, expressed or implied, are provided for the data herein, its use, or its interpretation. Utilization of the search facility indicates understanding and acceptance of this statement by the user.

Last Updated: Thursday, January 21, 2016 at 2:27:30 AM

From: William Wainwright
To: Hendler, Patricia

Cc: <u>tim@parkerstreetministries.org</u>

Subject: Request for Extension on 728 E Peachtree

Date: Thursday, January 07, 2016 10:20:24 AM

Attachments: <u>image002.png</u>

### Hi Patricia,

I wanted to reach out to you in regards to our work on the house at 728 E Peachtree St. We are aware of the upcoming finish date that you have on file for the work to be completed by the end of January; unfortunately, we have run into some slowdowns. Due to a delay in the arrival of some of the materials and a conflict of scheduling with one of our subcontractors, we are seeking a four-month extension with a new finish date to be set in May.

If you do need to see where we are at in the process, please contact our offices, so we can set up a time to meet you on site. If there is anything else you might need from us, please let us know.

Thanks for your consideration.

### William Wainwright

FACILITIES & NEIGHBORHOOD SERVICES



719 N MASSACHUSETTS AVENUE, LAKELAND, FL 3380. TEL (863) 682-4544 www.parkerstreetministries.org

Please consider the environment before printing this e-mail.

From: Brian Goding
To: Travis, Nicole

Subject: Hillcrest Coffee Grant Extension Request
Date: Monday, January 04, 2016 12:04:38 PM

### Nicole,

### Happy New Year!

Hillcrest Coffee has made much progress and is closing in on completion of the project. However, several items still need to be completed or installed. An extension of the Facade Improvement and Food-Related Services Matching Grants is humbly requested.

### Completed since last progress report:

- o Passed plumbing rough-in inspection
- o Passed electrical rough-in inspection
- o New finish framing and drywall installed
- o Installed new high efficiency A/C unit and replaced all ductwork
- o Refinished ceiling and installed high efficiency recessed can lights
- o Other light fixtures installed throughout
- o Serving counter and cabinets installed
- o Bar front utilizing repurposed doors installed
- o Fireplace restoration
- o New interior columns constructed
- o All carpeting removed, wood floors repaired sanded, and refinished
- o 4 new prairie-style exterior wood doors installed and stained
- o Front porch sub-floor installed
- o Front porch tongue and groove installed
- o Roof repairs and metal rainwater diversion installed
- o Broken windows replaced
- o Non-contributing structure demolished
- o Concrete ramp to front porch poured
- o Sidewalk and bicycle pads poured
- o New concrete steps poured
- o Custom Bicycle racks ordered
- o Primed and painted first coat inside

### Remaining items to complete:

- o Install bathroom tile (material purchased and on site)
- o Plumbing finish work/ Install new toilets, equipment and grease trap (purchased and on site)
- o Install bike racks (ordered in November, delivery expected late January)
- o Install rails for ramp (obtaining cost estimates from P and A Welding)
- o Finish repair of front porch columns
- o Paint exterior columns, trim, windows, brackets, porch ceiling
- o Install all signage
- o Install exterior lights
- o Grade site

- o Pour new driveway connection to Missouri Ave
- o Install pervious pavers
- o Install parking stops and signage
- o Install Florida native landscaping and plant identifiers
- o Apply final coat of interior paint
- o Furnish and decorate
- o Obtain final permits/ Certificate of Occupancy

Thank you for all of your patience and support as we put the finishing touches on this project!

Sincerely,

Brian Goding Hillcrest Coffee, LLC

### Community Redevelopment Agency

### Memo

To:

CRA Advisory Board

From:

Judith Keller

CC:

Nicole Travis, Jean Wright

Date:

January 28, 2016

Re:

Design Assistance Grant Request: 1645 Lakeland Hills Blvd.

Attached is the signed application for a Design Assistance Grant and photographs. Staff scoring for the property at 1645 Lakeland Hills Blvd garnered all 105 possible points. The property is on a Tier 1 corridor and is a corner property. The proposed work includes both building and site improvements and the budget is estimated over \$100,000. Staff verified that the Architectural Firm of Furr & Wegman will do the work.

The property has 275' of linear frontage and therefore is eligible for a grant in the amount of \$4125.00 for design services.

Staff recommends approval of this request.

Nicole Travis Community Redevelopment Agency 228 south Massachusetts Avenue Lakeland FL 33801

Dear Nicole,

Thank you for the opportunity to apply for this program which will allow me to update this property and enhance our community Business Corridors.

The anticipated budget for the project will be \$109,000 to \$150,000.

Please let me know if you have any questions or need any other information.

Sincerely,

H. Jean Wright

7. Juan Wright

Owner

Date: 1/5/2016

Lakeland, Florida 33801
Business Name: BRIECON Type of Business: BLD OWNER
Location of Business: 1645 LAKELAND HILLS BLVD
Property Owner: BRIECON H JEAN WIRGHT Phone: 863-698-3705
Contact Person (If different from owner): H JEAN WRIGHT
Email Address: P O BOX 2727, LAKELAND FL 33806
Property owner's Mailing Address: JWRIGHT@APPLYACTION.COM
Design Assistance will be provided to select Property Owners through contracts that the City of Lakeland/Lakeland Community Redevelopment Agency has with architectural design firms. The Architect will provide select Property Owner(s) with the following services;
Scope of Services
See of Services
<ol> <li>Consultation(s) with the Owner to discuss needs, desires and possible budget. City staff to be present at meeting.</li> </ol>
2. Photograph existing building
<ol> <li>Provide either 2D Photoshop or hand-drawn concept of building street elevation showing suggested changes, preliminary colors and possible signage.</li> </ol>
General description of proposed improvements:
Façade Awnings/Canopies Signs Walls/Fencing/Landscaping
Community Redevelopment Coordinator, Staff use only
Date of initial contact: 17/2016 Electronic submission In person
Staff representative: Tud.th Kull V  Design Professional: FUNT + Wegman
Design Professional: +un + wigman
Pre-Application Meeting Dost-Application Meeting
CRA Advisory Board: Approved Denied

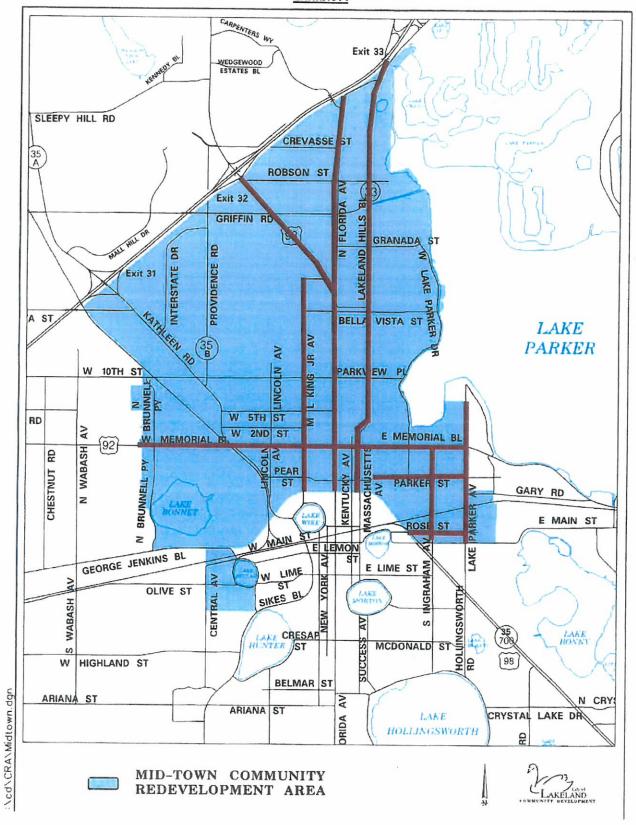
Community Redevelopment Agency 228 South Massachusetts Avenue

Property Site File Number:

### Architectural Firm (please select one):

•	Furr & Wegman Architects 625 East Orange Street Lakeland, FL 33801		Straughn Trout Architects, LLC 625 East Orange Street Lakeland, FL 33803 www.straughntrout.com	
	Lunz Prebor Fowler Architects 58 Lake Morton Drive Lakeland, FL 33801 www.lunz.com		Swilley Curtis Mundy Hunnicutt Associates Architects 1036 south Florida Avenue Lakeland, FL 33803 www.scmharch.com	
	Wallis Murphey Boyington Architects 110 South Kentucky Avenue Lakeland, FL 33801 www.wmbarchs.com		Samuel G. Sheets & assocates, PA Architecture, Planning, Energy-Conscious Design 1804 South Florida Avenue Lakeland, FL 33803	
Pro	pject Description (Please provide a brief	, gene	eral description in each section below)	
Ruil	ding's existing and new use(s)			
	building houses 4 offices currently.			
	g resident emission carrottity.			
	nage or required repairs forcing improvement	ts		
Des	red improvements			
Facade / signage / esthetcs to make building more appealing to prospetive tenants as well as existing ttenants and the community in general				
Att	achments: Application submittal shou Project Budget	ld inc	clude the following attachments:	
		kisting	building and the proposed project area	
Owr	per's Signature Z/ Jean	W.	regate	

### Exhibit A



### **Property Description**

Parcel ID: 242807173500006100

Owner1: BRIECON LLC

Location 1645 LAKELAND HILLS

Address: BLVD

City/St/Zip: LAKELAND FL 33805

### MAP DISCLAIMER:

All maps are worksheets used for illustrative purposes only, they are not surveys. The Polk County Property Appraiser assumes no responsibility for errors in the information and does not guarantee the data is free from error or inaccuracy. The information is provided "as is."

### PROPERTY DESC DISCLAIMER:

This property description is a condensed version of the original legal description recorded in the public records. It does not include the section, township, range, or the county where the property is located. The property description should not be used when conveying property. The Property Appraiser assumes responsibility for the consequences of inappropriate uses or interpretations of the property description. No warranties, expressed or implied, are provided for the data herein, its use, or its interpretation.



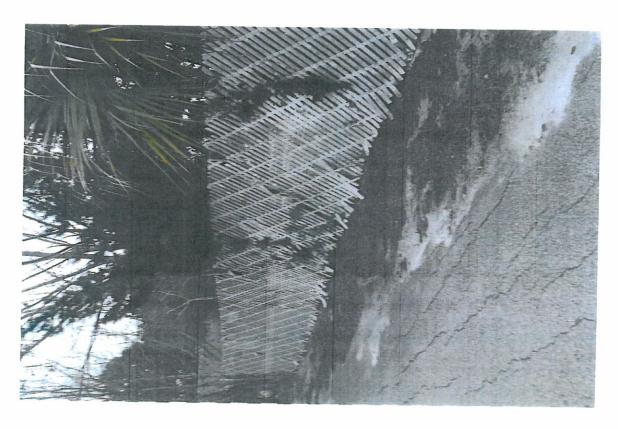
### **Property Description:**

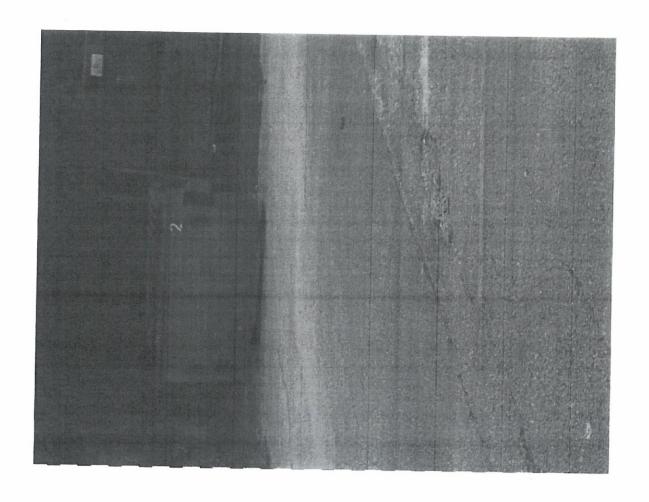
LAKE PARKER HEIGHTS SUB PB 8 PG 2 BLK F LOTS 10 11 & E 35 FT OF 12

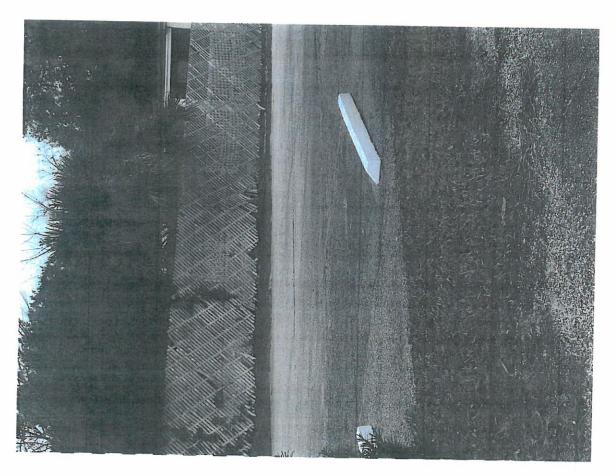
















# Community Redevelopment Agency

# Memo

To:

CRA Advisory Board

From:

Judith Keller

CC:

Nicole Travis, Mr. Frank Kendrick

Date:

January 22, 2016

Re:

Commercial Corridor Façade and Site Improvement Grant

Request for 311 E Parker Street



Enclosed is an application from Mr. Frank Kendrick for a Commercial Corridor Façade and Site Improvement Grant. The property is located at 311 E Parker Street and one block south of the CRA owned Salvation Army campus. Kendrick is planning to relocate his business headquarters at this address. Estimates for this project range from \$278,967.21 to \$325,000 for exterior work only. Per the Grant scoring criteria, this project receives a score of 120 out of 130 points.

Per the Façade and Site Matching Grant Program, an applicant that implements the results of a design assistance grant is eligible for up to \$90,000.

Staff views this as an important project because of the size of the property and it's visibility on Massachusetts Avenue. This project will continue the synergy created by the redevelopment of the Tax Assessor's Office and the redevelopment of the former Salvation Army property. Staff recommends approval of this request and recommends matching up to \$90,000 as allowed by the grant program.

Date: 01-21-2016

Community Redevelopment Agency 228 South Massachusetts Avenue Lakeland, Florida 33801

Business Name: NuJak Development, Inc.  Type of Business: Construction
Location of Business: 311 E. Parker Street, Lakeland, FL 33801
Property Owner: Frank Kendrick Phone: 863-686-1565
Contact Person (If different from owner):
Email Address: fkendrick@nujak.com
Property owner's Mailing Address: 711 N. Kentucky Ave., Lakeland, FL 33801
The Commercial Corridors Façade & Site Improvement Matching Grant is a \$15,000 dollar- for-dollar matching grant that can be used towards any exterior architectural improvements to the street-side façade.
Estimated number of linear feet facing a public-right-of-way: 63 ft (If the building faces onto more than one street, such as a building located on a corner, give the estimated Frontage feet of the secondary facade 84 ft)  Requested Grant Amount \$ 75,000.00
General description of proposed improvements:  Façade Awnings/Canopies Signs Walls/Fencing/Landscaping
Community Redevelopment Coordinator, Staff use only  Date of initial contact: Oct 2015   Electronic submission In person  Staff representative:   Probot
Property Site File Number:

## **Proposed Scope of Work:**

Please provide a brief, general description of the work to be performed, materials to be used, color and material samples (if applicable).

Exterior Walls (Includes front façade, second façade (if applicable), structural, decorative and non-functional elements)

Supply & install masonry, apply 3/8 Stucco with sand finish, concrete block columns in new door opening, secure existing concrete block walls, fill existing masonry opening & finish rough openings, drill & epoxy horizontal rebar, patch & infill remaining concrete block walls

#### Windows/Doors

Frames, doors, and door hardware as indicated on drawing, install new storefront doors & door hardware, aluminum windows & frames, glass & glazing as indicated, glass for doors, install new view panel, aluminum projection type window & aluminum casement type egress window

### **Awnings/Canopies**

Extruded EFIS canopies shall consist entirely of extruded cross vinyl sections

### Walls/Fencing/Landscaping

Vinyl fencing shall be provided to define the property line. Landscape to be Bahia sod along hardscape bed

### **Painting**

Repaint entire by with 2 coats, paint patched concrete block wall, caulk all door and window frames

### Signage

Exterior signage (light gauge aluminum fluorescent lightning)

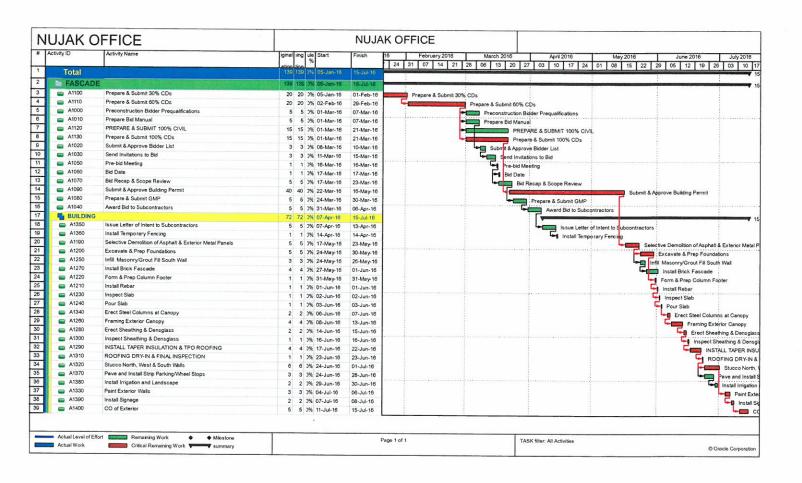
#### Other

Site clearing shall be performed as designated on drawings, removal of grass, trees and other vegetation topsoil stripping grubbing, removal of asphalt, repave and strip with new car stops

Attachments: Application submittal should include the following attachments:

- Project Schedule
- Photographs of the existing building and proposed project area
- Schematic drawings illustrating proposed work, or pictures with project description outlines
- Certificate of Review from the Historic Preservation Board
- Three cost estimates

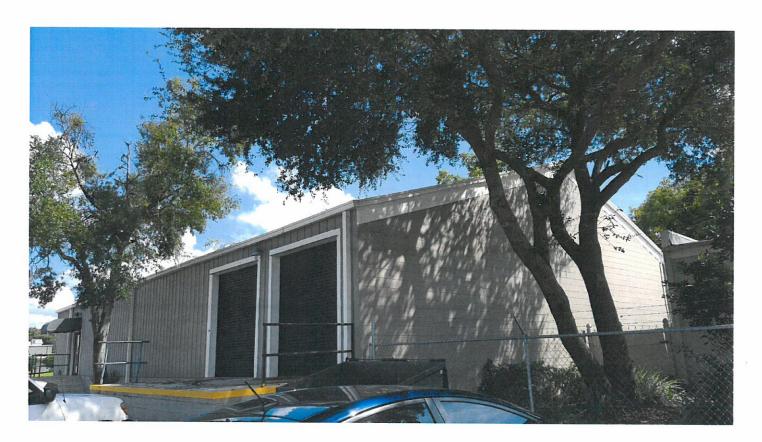
Owner's Signature



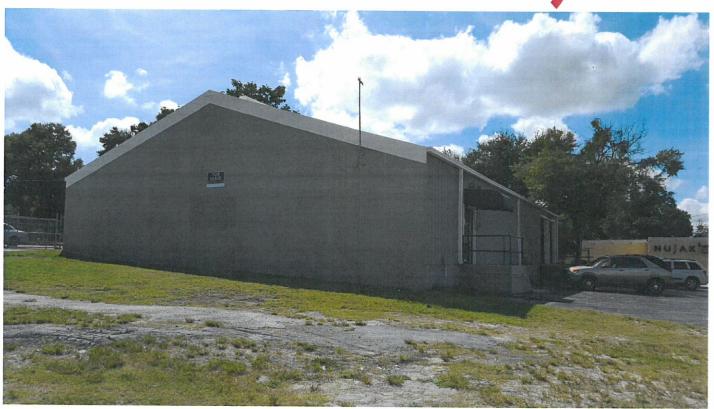
## Photos of Existing Building—711 N. Kentucky Ave., Lakeland













## Photos of Existing Building—711 N. Kentucky Ave., Lakeland





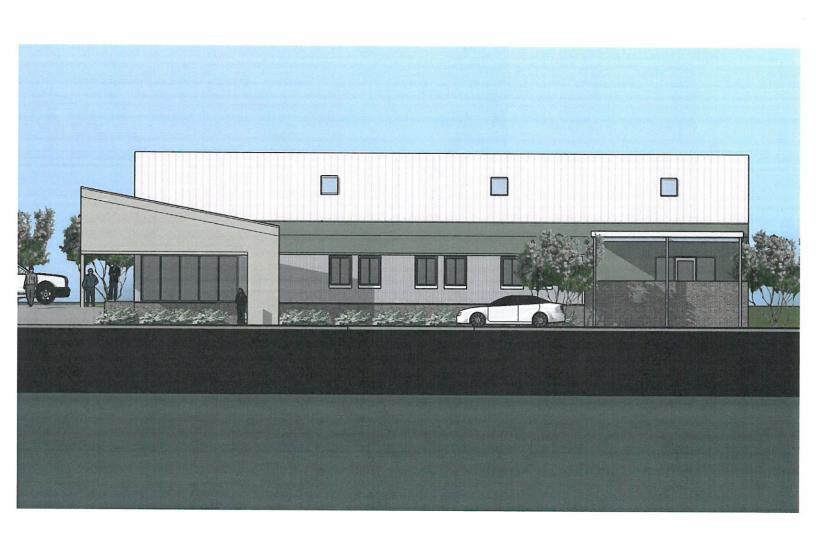




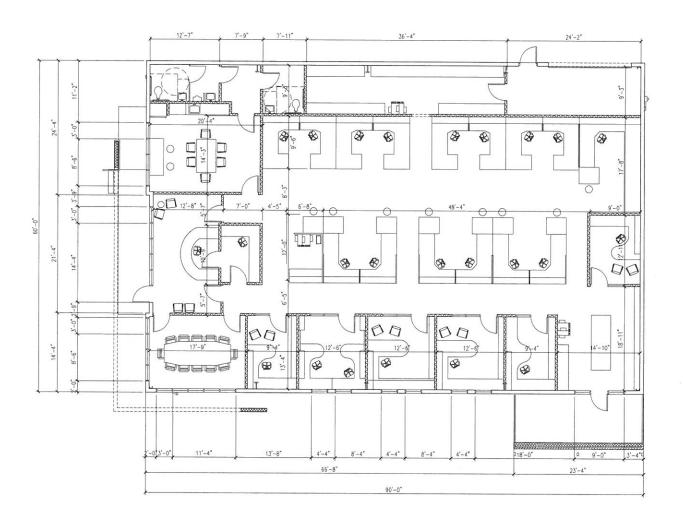














## Estimated Proposal Recap - Nujak's Office

Lakeland, Fl.

#### **DOCUMENT DATE 12/18/2015**

Bid Pgk #	Package Description	Total Estimated Amount Nujak		
2	Demolition	\$	4,175.00	
2	Sitework	\$	42,229.22	
3	Concrete	\$	2,566.28	
4	Masonry	\$	11,465.14	
5	Steel	\$	59,258.18	
6	Finish Carpentry	\$	4,500.00	
8	Doors & Windows	\$	55,204.04	
9	Finishes	\$	6,580.28	
	Subtotal	\$	185,978.14	
	General Conditions (15%)	\$	27,896.72	
	Overhead (15%)	\$	27,896.72	
	Profit Fee (20%)	\$	37,195.63	
*	Total Direct Work	\$	278,967.21	



01/19/16

Job# 16011 to 16011

by Phase/Bid Item; with Notes

			Extended			
Assembly#	Part# Description	Unit	Quantity	Cost	Ext. Cost	Ext. Price

Job: 16011 NuJak Office Renovation

January 19, 2016

Mr. Frank Kendrick NuJak Companies 711 N. Kentucky Ave. Lakeland Florida 33801

Bid proposal for: Renovations to NuJak's Office

- A). Excluded from the base bid amount or to be supplied by others:
  - 1) Architectural and Engineering Design Fees
- 2) Building Permits or County or City Impact Fees (No permitting or any other governmental fees have been included. If required, they would be submitted as a T&M invoice for reimbursement).
  - 3) Builder's Risk Insurance
  - 4) Temporary Utilities (Contractor to use existing utilities)
  - 5) Temporary Facilities (Contractor to use existing facilities)
  - 6) Asbestos Survey and Abatement
  - 7) Interior Finishes
  - 8) Roof Repairs
  - 9) Building Signs, Building Letters or Graphics
- 10) Floor Coverings
- 11) Plumbing Work (It is assumed that the plumbing systems and fixtures are in good working order)
- 12) HVAC Work (It is assumed that the HVAC equipment, duct work and exhaust systems are in good working order)
- 13) Electrical Work (It is assumed that the electrical systems and light fixtures are in good working order)
- 14) Florida Energy Code Requirements (Insulation, Lighting Controls, Etc...)

Report 9-5-0-47 Corey

Continued...

01/19/16

A				Extended	287 2	ASS 10 100	
Assembly#	Part#	Description	Unit	Quantity	Cost	Ext. Cost	Ext. Price
15)	Any Work	not Specified on this Proposal					
Phase: 0 - None	•						
Bid Item:	1 Gene	eral Conditions					
	1005	Design - Arch & Eng	LS				
		Not in contract - to be provi	ded by owner, if required				
	1019	Building Permit	LS				
		Not in contract - No permitt	ing or any other governmental fe	ees have been incli	uded. If required, th	ev would be subm	itted as a T&M
		invoice for reimbursement.	est de Theory (1995) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996) (1996)				
	1018	County or City Impact Fees	LS				
		Not in contract - to be provi	ded by owner, if required				
	1038	Builder's Risk Insurance	LS				
		Not in contract - to be provi	ded by owner, if required				
	1045	Final Clean	LS	1.00	2,500.000000	2,500.00	2,500.00
	1046	Dump Fees / Trash Hauling	Each	5.00	350.000000	1,750.00	1,750.00
	1042	Progress Clean	LS	1.00	1,500.000000	1,500.00	1,500.00
	1201	Temporary Port-a jon	Month				
		Not in contract - contractor	to use existing restroom				
	1221	Temp Power	Month				
		Not in contract - contractor	to use existing utilities				
	1241	Temp Water Service	Month				
		Not in contract - contractor	to use existing utilities				
	701	Miscellaneous Materials	LS	1.00	2,000.000000	2,000.00	2,000.00
	100	Equipment Rental	LS	1.00	500.000000	500.00	500.00
	343	Job Supervisor	Weeks	12.00	1,200.000000	14,400.00	14,400.00
	344	Overhead/ Labor	Weeks	14,400.00	0.600000	8,640.00	8,640.00
	1048	Fuel	Weeks	12.00	50.000000	600.00	600.00
				Bid Item	Totals:	31,890.00	31,890.00
Bid Item:	2 Site \	Work					,
	3355	Site Work Subcontractor	LS	1.00	55,000.000000	55,000.00	55,000.00
				Bid Item	Totals:	55,000.00	55,000.00

Report 9-5-0-47 Corey

Page 2

Continued...

01/19/16

Assembly#		Part#	Description	Unit	Extended Quantity	Cost	Ext. Cost	Ext. Price
-	Bid Item:	3 Cone	crete	98 9				
	Dia item.	10		LS	1.00	3,500.000000	3,500.00	3,500.00
					Bid Item	Totals:	3,500.00	3,500.00
	Bid Item:	4 Mas	•	LS	1.00	14,000.000000	14,000.00	14,000.00
		00	Wasoniy Subcontractor	LO				
	Bid Item:	5 Meta	ıls		Bid Item	Totals:	14,000.00	14,000.00
		5752	Structural Steel Subcontractor	SF	1.00	75,000.000000	75,000.00	75,000.00
					Bid Item	Totals:	75,000.00	75,000.00
	Bid Item:	6 Carp	•				2 222 20	
		6002	Finish Carpentry Subcontractor	LS	1.00	5,000.000000	5,000.00	5,000.00
	Bid Item:	9 Door	rs & Windows		Bid Item	Totals:	5,000.00	5,000.00
	Dia item.		Aluminum Entrance/Storefront/Glazing	LS	1.00	62,500.000000	62,500.00	62,500.00
					Bid Item	Totals:	62,500.00	62,500.00
	Bid Item:	9 Finis	shes					
		60	Paint Subcontractor	LS	1.00	7,000.000000	7,000.00	7,000.00
		20	Stucco Subcontractor	LS	1.00	2,500.000000	2,500.00	2,500.00
		1090	Pressure Cleaning	LS	1.00	500.000000	500.00	500.00
					Bid Item	Totals:	10,000.00	10,000.00
	Bid Item:		erhead & Profit					
		17000	Overhead & Profit	LS	256,890.00	0.150000	38,533.50	38,533.50
					Bid Item Totals:		38,533.50	38,533.50
					Phase Totals:		295,423.50	295,423.50
					Job	Totals:	295,423.50	295,423.50

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Continued...

01/19/16

Assembly#	Part# Description	Unit	Extended Quantity	Cost	Ext. Cost	Ext. Price
			Grand Totals:		295,423.50	295,423.50

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Name:

Margarita Alfaro

Date: 1/4/2016

Address: 711 N Kentucky Avenue

City:

Lakeland, FL 33801

Cc:

malfaro@nujak.com,frank@nujak.com

We do hereby propose to provide labor and materials for the renovation of NuJak Office Facade and Site Improvements located on Massachusetts.

The total bid amount of \$ 325,000 (three hundred twenty-five thousand, 00 /100).

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. This proposal is subject to acceptance within 30 days and is void thereafter at the option of the undersigned. All work shall be completed in 60 days.

Regards,



Judith,

Please take a look at the photo below regarding the linear feet facing a public right-of-way and the frontage feet of the secondary façade measurements provided in the application to make sure it makes sense.

- 63'-0" feet from Building to Parker
- 84'-0" feet from Building to Massachusetts



## Lakeland Community Redevelopment Agency

# Memo

To: CRA Advisory Board

From: Patricia Hendler

CC: Nicole Travis

Date: January 26, 2016

Re: Homeowner's Down Payment Assistance Grant

The CRA incentivized relocation of homeowners during acquisition projects in Downtown and Midtown from 2004 to 2012 with down payment assistance grants. This program incentivized homeowners to relocate from the acquisition areas, and most of these "grants" were made in the form of a second mortgage which was interest free and amortized through forgiveness of the indebtedness over 20 years as long as the grantee lived in the home. The amount of the loan was \$35,000 regardless of the price of the relocation property. In 2012 this program was used to grant loans to a homesteader in the Parker Street neighborhood as well as to Parker Street Ministries to facilitate renovation of three homes on the verge of demolition. Although we have loan documents which were recorded, there is no written program as to who was eligible or how the amount of loan was determined. In 2014 and 2015 the CRA made two down payment assistance loans for homesteaders purchasing existing CRA homes which had been leased to tenants within the Parker Street Model Block area. In both of those instances the CRA limited the loan amount to 25% of the purchase price.

As a result, the CRA currently has thirty-nine (39) loans outstanding out of an initial number of forty-two. Staff is currently verifying those numbers and researching the status of each. Last year the City Commission approved a short sale on a \$78,000 loan for which the CRA received \$40,000. This loan was on a property not in CRA boundaries. Also, recently it was discovered that one of the loans had been wiped out by a foreclosure action by the lending institution in first position. None of these loans brings any return on investment to the CRA, and in most cases, the CRA loan which is in second position to a conventional first mortgage made prior to or right at the height of the housing market of 2004 – 2009 is "upside down". Keystone Challenge Fund was hired to put together loan packages for the relocation loans which cost the CRA an additional\$3,000 per loan. Presumably the purpose of making the grant in the form of a loan was to protect the CRA investment, but this has not been successful.

CRA staff desires to encourage home ownership within our four Target Areas in the following neighborhoods: Paul A. Diggs, North Lake Wire, John Cox, and Parker Street. Rather than

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encumbering the homesteaders/homestead property with a second loan which compromises the ability to get a conventional first mortgage, CRA staff is proposing a true down payment assistance grant in the amount of 25 to 30% of the purchase price with a required set aside of funds designated for future home repairs. CRA staff has approached a local community bank to discuss how a program like this could most effectively work and has also had preliminary discussions with a local mortgage broker who is active in the Paul A. Diggs community. The first target area for the grants would be the Lincoln Square redevelopment and since the CRA is developing those homes, the grant would really be in the form of a further discount to the purchase price with some monies being placed in escrow for future repairs. The CRA would rely on the lending institutions to qualify the buyers and to provide them with financial counseling which is a service for which the banks earn Community Reinvestment Act points.

Staff is requesting Advisory Board members to approve the concept and authorize Staff to write a grant program for their review and approval. Please come prepared to discuss and with recommendations for policies and procedures.

#### Some issues to be addressed:

- Resale of home by the grantee within first years after purchase.
- Amount of set aside escrow funds and approvals for release of said funds for repairs.
- Budget amount for the program.
- Amount of cash investment required of homesteader.
- Down payment assistance only available for either 15 year or 30 year fixed mortgages.